Petrucelli, Piotrowski & Co., Inc.

FORENSIC + TAXATION + ADVISORY CPA'S

2026 Tax Season - Client Notice

WE LISTENED — Improvements to Your Client Experience

We appreciate your feedback and are committed to making your experience with our firm as smooth, clear, and convenient as possible.

INTRODUCING CANOPY'S CLIENT PORTAL

Canopy is designed to make working with us easier, more organized, and more transparent. By now, you should have received an invitation to access the portal. We encourage you to log in and become familiar with it.

- Track your return's progress from start to finish.
- Stay informed throughout the preparation process.
- Communicate with our office more easily.
- Exchange documents securely through the portal.

GET YOUR DOCUMENTS IN EARLY

One of the best ways you can help us provide you with faster service is to submit your tax documents as early as possible.

The earlier we receive your complete information, the sooner we can begin reviewing and preparing your return. As we get closer to the tax filing deadlines, the volume of returns increases significantly, which can result in longer turnaround times.

A MORE INDIVIDUALIZED APPROACH TO PRICING

This year, we will not be using a one-price-fits-all approach. Instead, we are implementing an individualized pricing model. Your fee will be based on the documents and information you provide, the complexity of your tax situation, and the actual work required to prepare your return. We believe this approach is fairer and more transparent, as every client's tax situation is different.

THANK YOU

Your feedback matters to us. We have been serving our clients for many years, but we also recognize that there is always an opportunity to improve. Thank you for your continued trust, your feedback, and the opportunity to serve you. We look forward to providing you with an even better experience this year.

Phone.
732-636-4400

Address.
263 Main Street
Woodbridge, NJ 07095

Email.
info@taxclientadvisory.com