2026 INDIVIDUAL TAX RETURN PRICING

Professional tax preparation services and add-on pricing

Final fees may vary with return complexity and documentation provided.

BASE INDIVIDUAL RETURN PACKAGE

Service	Price	Allowance / Billing
Federal Form 1040 — Basic Individual Return	$250.00	Flat
State Income Tax Return	$75.00	1
Processing Fee (Administrative)	$75.00	1
Base Package Total	**$400.00**	**Federal + one state + processing**

INCLUDED IN THE BASE PACKAGE

Service	Price	Included Quantity
W-2 — Wage & Salary Income	Included	1 Total
1099-INT / 1099-DIV / 1099-R	Included	Up to 5
1098 — Mortgage Interest Statement	Included	1
1095-A / 1095-B / 1095-C	Included	1
1099-SSA - Social Security	Included	2
1099-G — Unemployment / State Tax Refund	Included	Up to 2
Schedule A — Itemized Deductions	Included	1
Child & Dependent Tax Credit/ Form 8812	Included	1
Medical / Dental Expenses	Included	Up to 10
Charity / Donations	Included	Up to 5
Electronic Filing	Included	1

ADDITIONAL INCOME DOCUMENTS

Service	Price	Billing
W-2 — Additional Wage & Salary Income	$25.00	Per Item
W-2 G — Gambling Income	$75.00	Flat Fee
1099-INT — Interest Income	$25.00	Per Item
1099-DIV — Dividend Income	$25.00	Per Item
1099-B — Stocks / Securities Transactions — Additional Fee	$100.00	Hourly Surcharge
1099-R — Pension / IRA / Retirement Income	$25.00	Per Item
SSA-1099 — Social Security Benefits	$25.00	Per Item (Up to 2 Included in Base Package)
1099-G — Unemployment / State Tax Refund	$25.00	Per Item (Up to 2 Included in Base Package)
1099-K — Payment Card / Third-Party Payments	$35.00	Per Item
1099-S — Sale of Real Estate	$75.00	Per Item
1099-Q — Qualified Education Program Distributions	$25.00	Per Item
Schedule K-1 — Partnership / S Corporation Income	$75.00	Per Item
Schedule K-1 — Trust / Estate Income	$75.00	Per Item
Cryptocurrency / Digital Asset Income	$75.00	Per Item
Medical / Dental Expenses	$25.00	Flat
Charity / Donations	$25.00	Flat
Foreign Income Documents	$100.00	Per Item
Other Income Documentation	Starting at $25.00	Varies

ADDITIONAL DEDUCTIONS, SCHEDULES & FILINGS

Service	Price	Billing
Additional State Return	$75.00	Per State
1098 — Mortgage Statement	$25.00	Per Item
1098-T — Tuition Statement	$25.00	Per Item
Schedule C — Self-Employment / Business Income	$800.00	Per Return (Up to five 1099 Forms Included)
Schedule C — Gig Worker	$100.00	Per Return
Schedule E-1 — Rental Income	$100.00	Per Property
Schedule E-2 — Pass Thru Entities Income	$50-$100	Per K-1
Schedule F — Farm Income	$800.00	Per Return
Form 8949 — Investment Transactions	$75.00	Per Return
HSA / Form 8889	$35.00	Per Return
Education Credits / Form 8863	$50.00	Per Return
Child and Dependent Care Credit/ Form 2441	$50.00	Per Return
Earned Income Tax Credit	$50.00	Per Return
Foreign Income / Form 2555	$150.00	Per Return
Foreign Accounts / Form 8938 or FBAR Filing	$100.00	Per Return
Rental Property - Additional	$75.00	Per Property
Amended Individual Return — Form 1040-X	$150.00	Per Return
Nonresident / Part-Year Return	$100.00	Per Return
Clergy Form	$25.00	Per Return

ADDITIONAL SERVICES

Service	Price	Billing
Dependent Children with Part-Time Income	$150.00	Per Return
Tax Planning / Consultation	$125.00	Hourly, 1-hour minimum
IRS / State Notice Assistance	$125.00	Hourly
PAS — 1 Booklet	$75.00	Per booklet
FBAR Problem Resolution	$125.00	Hourly
Cryptocurrency Bookkeeping/Calculations	$35.00	Hourly

Pricing is subject to change. Complex returns and incomplete records may require additional time.